

ROBERT TODD FANKHAUSER PART 2B ITEM 1 - COVER PAGE ADV PART 2 B BROCHURE

This supplemental information is about Robert Todd Fankhauser, Director and Member of Range Financial Group, LLC (“Range Financial Group”). Additional information about Range Financial Group is also available at the SEC’s website www.adviserinfo.sec.gov.

7307 SW BEVELAND ST, #110 TIGARD, OREGON 97223

TODD@RANGEFINANCIALGROUP.COM

(503) 482-4400

CRD # 6716172

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Robert Todd Fankhauser

todd@rangefinancialgroup.com

Year Born: 1981

Educational Background:

Bachelor’s, Business – Pacific Lutheran University (2004)

Certificate, Accounting – University of Washington (2006)

Business Background:

11/2017 – Present: *Director & Member*, Range Financial Group, LLC

08/20016 – 10/2017: *Investment Advisor Representative*, Human Investing

10/2012– 08/2016: *Manager*, VergePointe LLP

01/2007 – 09/2012: *Associate*, Moss Adams LLP

Professional Designations:

Certified Financial Planner (CFP®)

A CFP® is a well-qualified financial professional who uses various strategies to help clients. CFP®s often analyze a client’s current situation and prepares a number of financial reports as part of an overall financial plan. CFP®s may also assist with investment planning, insurance planning, estate planning, income tax planning, and retirement planning.

While many other professional designations concentrate only on investment management, the CFP® focuses on holistic financial planning. In addition, CFP®s stand out because they are fiduciaries, meaning they have a duty to put clients’ best interests ahead of their own. For example, they cannot buy financial products for clients for the sole purpose of earning high commissions.

To earn a CFP financial professionals must complete certain education and experience requirements as well as pass a rigorous exam that is distributed by the [CFP Board](#). The goal of this exam is to evaluate their ability to apply financial knowledge to all type of situations.

More information related to the CFP® designation may be found [here](#).

Certified Public Accountant (CPA)

The CPA designation distinguishes licensed accounting professionals committed to protecting the public interest. These professionals offer financial statement audits and other attestation services to help inform

investors about the financial health of organizations. They provide individuals and families with valuable knowledge and advice on taxes and financial planning. In business and industry, CPAs offer organizations around the world tax, financial reporting and advisory services to drive strategic decision-making and foster growth and success.

To earn the CPA license, accounting professionals must have extensive education—at least 150 hours—pass a rigorous four-part exam and meet experience requirements. They must also commit to lifelong learning and adhere to a strict [Code of Professional Conduct](#) that requires competence, objectivity, integrity and independence.

Further information regarding the CPA designation may be found [here](#).

ITEM 3 - DISCIPLINARY INFORMATION

Robert Todd Fankhauser has no legal or disciplinary events that are material to you or a prospective client's evaluation of this advisory business.

ITEM 4 – OTHER BUSINESS ACTIVITIES

The principal business of Robert Todd Fankhauser is that of an investment advisor representative. Robert Todd Fankhauser is also a CPA. Employees who are CPAs may be paid for these services and in those cases where we receive payment, there may be a conflict of interest. At all times, you are free to choose outside CPAs to avoid the possibility of there being a conflict of interest.

ITEM 5 - ADDITIONAL COMPENSATION

Other than work with Range Financial Group and any disclosures made in Items 2 and 4 above, Robert Todd Fankhauser receives no additional compensation related to outside business activities.

ITEM 6 - SUPERVISION

Robert Todd Fankhauser is not a supervising authority at Range Financial Group but does work closely with the supervising member of the firm. The supervising member is Eric Dahm; who remains aware of and keeps us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business. Range Financial Group has established internal policies for the guidance of its trading personnel. Transactions, which vary from the guidelines, are subject to periodic supervisory review. These guidelines are reviewed yearly and periodically adjusted.

Eric R. Dahm is located at 7307 SW Beveland St, #110 Tigard, Oregon 97223 and can be reached by calling (503) 482-4400.

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Other than any disclosures made in Item 3 above, Eric R. Dahm has not been found liable in any additional material arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Eric R. Dahm has never been the subject of a bankruptcy petition.