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**STEPHANIE THOMPSON-BUTTICE PART 2B ITEM 1 - COVER PAGE ADV PART 2 B BROCHURE**

This supplemental information is about Stephanie Thompson-Buttice, registered investment advisor of Range Financial Group, LLC (“Range Financial Group”). Additional information about Range Financial Group is also available at the SEC’s website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

7307 SW BEVELAND ST, #110 TIGARD, OREGON 97223  
STEPHANIE@RANGEFINANCIALGROUP.COM  
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**ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE****Stephanie Thompson-Buttice**

[stephanie@rangefinancialgroup.com](mailto:stephanie@rangefinancialgroup.com)

Year Born: 1975

**Educational Background:**

MBA, Business – University of Phoenix (2003)

BA, Psychology – Washington State University (1998)

**Business Background:**

03/2020 – Present: *Investment Advisor Representative*, Range Financial Group, LLC

08/2016 – 03/2020: *Investment Advisor Representative*, Anderson Fisher LLC dba Human Investing

05/2008 – 09/2010: *Investment Advisor Representative*, Next Financial Group

10/2007 – 05/2008: *Investment Advisor Representative*, The Private Consulting Group

**Professional Designations:**

Certified Financial Planner (CFP®)

A CFP® is a well-qualified financial professional who uses various strategies to help clients. CFP®s often analyze a client’s current situation and prepares a number of financial reports as part of an overall financial plan. CFP®s may also assist with investment planning, insurance planning, estate planning, income tax planning, and retirement planning.

While many other professional designations concentrate only on investment management, the CFP® focuses on holistic financial planning. In addition, CFP®s stand out because they are fiduciaries, meaning they have a duty to put clients’ best interests ahead of their own. For example, they cannot buy financial products for clients for the sole purpose of earning high commissions.

To earn a CFP financial professionals must complete certain education and experience requirements as well as pass a rigorous exam that is distributed by the [CFP Board](#). The goal of this exam is to evaluate their ability to apply financial knowledge to all type of situations.

More information related to the CFP® designation may be found [here](#).

### Certified Divorce Financial Analyst (CDFA)

Candidates must have a bachelor's degree with three years of on-the job experience or, if no bachelor's degree, five years of relevant experience. Experience has been defined as the following:

- Financial planning
- Family law practice, or
- Experience in three or more of the following:
  - Tax code
  - Investment advisory or management
  - Real estate, mortgage, and reverse mortgage lending
  - Life and disability insurance
  - Financial therapist or coach

A candidate will have to report their experience and have it approved prior to using the CDFA marks. Experience will be submitted through the candidate's profile and will be reviewed by IDFA staff. Divorce Financial Planning is the application of the discipline of financial planning to settlement strategies in divorce. The process requires the synthesis of tax, insurance, retirement, and other areas of knowledge with their specific application to divorce. The eligibility requirements were established by the Board of Advisors and reflect the fact that this is not an entry-level designation but an advanced program.

The examination consists of 150 multiple-choice questions. Candidates have four hours to complete the examination. Candidates must complete the examination with a passing score to receive the CDFA designation.

CDFA candidates will study a broad range of topics regarding the financial aspects of divorce including:

- Overview of divorce laws and procedures;
- Marital vs. separate property;
- Pensions and retirement plans;
- Options for the marital home;
- Fundamentals of child and spousal support;
- Tax issues related to selling or transferring property; and
- Debt, credit, and bankruptcy.

More information relating to the CDFA designation may be found [here](#).

### Dave Ramsey Smartvestor Pro

To join the SmartVestor program, the pros must:

- Work for investment adviser or broker-dealer firm that are not affiliated with Ramsey
- Have at least two years of experience as a registered investing professional
- Understand [Dave Ramsey's 7 Baby Steps](#)
- Agree to our [Code of Conduct](#)

- Participate in ongoing coaching with us to help maintain our high standards of customer service

The SmartVestor program does not provide investment advice or try to match individuals with a pro based on your individual needs. Nor does not evaluate pros' investing skills or performance or provide training on investing matters.

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### **ITEM 3 - DISCIPLINARY INFORMATION**

Stephanie Thompson-Buttice has no legal or disciplinary events that are material to you or a prospective client's evaluation of this advisory business.

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### **ITEM 4 – OTHER BUSINESS ACTIVITIES**

The principal business of Stephanie Thompson-Buttice is that of an investment advisor representative.

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### **ITEM 5 - ADDITIONAL COMPENSATION**

Other than work with Range Financial Group and any disclosures made in Items 2 and 4 above, Stephanie Thompson-Buttice receives no additional compensation related to outside business activities.

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### **ITEM 6 - SUPERVISION**

Stephanie Thompson-Buttice is not a supervising authority at Range Financial Group but does work closely with the supervising member of the firm. The supervising member is Eric Dahm; who remains aware of and keeps us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business. Range Financial Group has established internal policies for the guidance of its trading personnel. Transactions, which vary from the guidelines, are subject to periodic supervisory review. These guidelines are reviewed yearly and periodically adjusted.

Eric R. Dahm is located at 7307 SW Beveland St, #110 Tigard, Oregon 97223 and can be reached by calling (503) 482-4400.

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### **ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

Other than any disclosures made in Item 3 above, Stephanie Thompson-Buttice has not been found liable in any additional material arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Stephanie Thompson-Buttice has not been the subject of a bankruptcy petition in the past 10 years.